



# Increase Your Impact

*Thank you for your interest in supporting Mercer Island Youth & Family Services Foundation with a donation. Here are three different ways that you can donate to our organization beyond sending a check or donating online. Please check in with your financial or tax advisor about the best option for you. We're also always glad to help!*

## Gifts of Stock

Do you want to increase the impact of your MIYFS Foundation donations? Consider donating stock from your investment portfolio. Stock donations allow you to deduct the value of your stock donation as a charitable contribution. As an added benefit, you don't pay tax on the unrealized gain you have already earned. Talk to your financial advisor about the benefits of donating stock instead of cash.

Charitable Donation of Stock
For a stock donation to MIYFS Foundation, please provide the following instructions to your stockbroker or financial advisor.

Institution/Bank Name	SEI Private Trust
DTC Participant #	2663
FBO	Washington Trust Bank #20034-C
FFC	617830013 MIYFS Foundation – Fdn Endowment
Reference	Please provide name of donor
Institution/Bank Address	717 W. Sprague Avenue, Spokane, WA 99201
Washington Trust Contact	Julie Hernan: (206) 702-5895; jmhernan@watrust.com
MIYFS Foundation Contact	Frank Schott: (425) 400-1993; fschott@miyfsfoundation.org

### **Gifts From your IRA (QCDs)**

If you are at least 70 ½ years old, giving from your IRA distribution is an option. Here is some basic information about this type of gift:

- A qualified charitable distribution (QCD) is a tax-free donation from your individual retirement account (IRA) to a qualified charity.
- You must be at least 70 ½ years old to make a qualified charitable distribution.
- A qualified charitable distribution helps you meet your annual withdrawal requirement. By directing the distribution to MIYFS Foundation the amount of the gift is not counted in your taxable income.
- You can't deduct a QCD from your taxes, but the savings in your income may still make this kind of donation tax-savvy.
- Qualified charitable distributions allow eligible IRA owners up to \$100,000 in tax-free gifts to charity.

Contact your IRA Custodian for instructions on how to execute a QCD. Please notify MIYFS Foundation via [lswanson@miyfsfoundation.org](mailto:lswanson@miyfsfoundation.org) if you are making a QCD gift so we can be sure to appropriately acknowledge your donation.

### **Gift from Your Donor Advised Fund (DAF)**

A Donor Advised Fund (DAF) allows you to make charitable contributions in a flexible and tax-efficient way. You can give to a charity directly from your DAF, either through one-time or recurring grants, or you can leave instructions for the fund to be distributed to multiple charities over time.

Please Note: The IRS has strict rules and regulations as to what constitutes a grant or donation from a DAF. Please contact your DAF administrator to understand the restrictions around your account.

#### [Requirements for DAF Giving](#)

DAF Giving Information:

MIYFS Foundation EIN: 94-3110148

Address for mailing checks:

PO Box 1084

Mercer Island, WA 98040

Address for email notifications: [lswanson@miyfsfoundation.org](mailto:lswanson@miyfsfoundation.org)